INDIGO-IAM: current status & future developments

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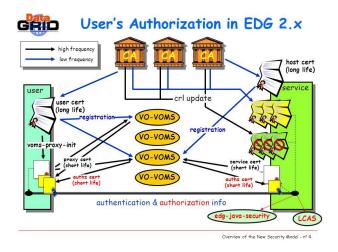
INDIGO IAM Hackathon The Cosener's House, 25-26 July 2023





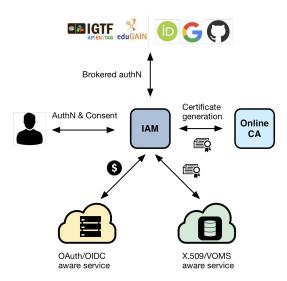
Data Lake AAI and WLCG

Current, X.509 based AAI



Move beyond X.509

Future, token-based AAI



Approach: leverage and build upon the WLCG experience

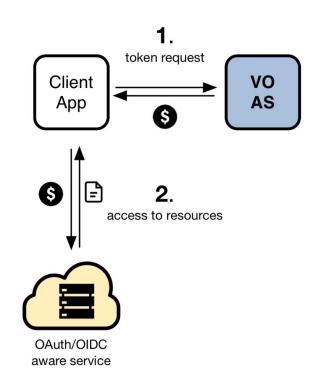
Data Lake AAI and WLCG

Current, X.509 based AAI Future, token-based AAI APIEUITAG EduGAIN User's Authorization in EDG 2.x Brokered authN crl update Certificate (long life) The transition will be nN & Consent generation VO-VOMS Online registration CA VO-VOMS gradual! VO-VOMS VO-VOMS authentication & authorization info edg-java-se OAuth/OIDC X.509/VOMS aware service aware service

Approach: leverage and build upon the WLCG experience

Token-based AuthN/Z

- In order to access resources/services, a client application needs an access token
- The token is obtained from a Virtual
 Organization (which acts as an OAuth
 Authorization Server) using standard
 OAuth/OpenID Connect flows
- Authorization is then performed at the services leveraging info extracted from the token:
 - Identity attributes: e.g., groups
 - OAuth scopes: capabilities linked to access tokens at token creation time



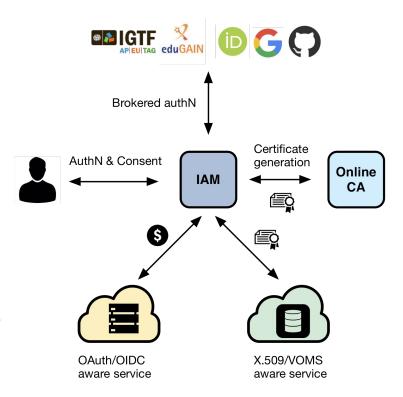
In practice

- The central authorization server provides attributes that can be used for authorization at services:
 - o groups/roles, e.g.: cms, lofar, production-manager
 - o capabilities, e.g.: storage.read:/cms, submit-job
- This information is exposed to services via signed JWT tokens and via
 OAuth/OpenID Connect protocol message exchanges (aka flows)
- Services can then grant or deny access to functionality based on this information. Examples:
 - allow read access on the /cms to all members of the cms group
 - allow read access on the /lofar namespace to anyone with the capability storage.read:/lofar

INDIGO Identity and Access Management Service

An authentication and authorization service that:

- supports multiple authentication mechanisms
- provides users with a persistent,
 organization scoped identifier
- exposes identity information, attributes
 and capabilities to services via JWT tokens
 and standard OAuth & OpenID Connect
 protocols
- can integrate existing VOMS-aware services
- supports Web and non-Web access,
 delegation and token renewal



INDIGO Identity and Access Management Service

First developed in the context of the **H2020 INDIGO DataCloud** project

 ~7 years since 1st INDIGO IAM release v0.3.0 (2016-07-12)

Selected by the WLCG management board to be the core of the future, token-based WLCG AAI

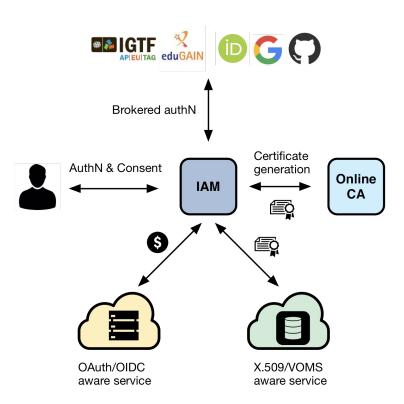
Commitment by INFN for the foreseeable future, with current support from:











IAM supported OAuth grant types

- Authorization grant types, or authorization flows, are ways for an application to get tokens
- The supported grant types in IAM are
 - authorization code → mainly used by server-side web applications which can maintain the confidentiality of client credentials
 - o device code → used by clients that can not easily trigger a browser-based authorization and could run on a separate device
 - refresh token → it allows an application to act on behalf of a user and get tokens without user's interaction

IAM supported OAuth grant types

- client credentials → used to obtain tokens not linked to user identities, since the client can make token requests by itself
- token exchange → satisfy the needs to access resources hosted by other downstream services on behalf of the user
- implicit (deprecated in OAuth 2.1) → it simplifies the authorization code flow, mainly used by client-side web applications
- password (deprecated in OAuth 2.1) → linked to user's credentials, does not support delegation

INDIGO IAM - development

IAM core technologies

IAM is a **Spring Boot** application

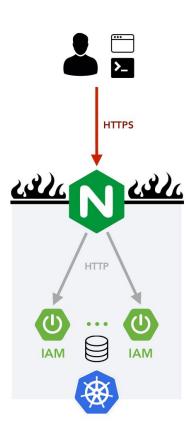
- currently based on the <u>MitreID Connect</u>
- deployed behind an NGINX
- stores data in a MariaDB/MySQL database

Horizontally scalable

all state persisted in the database

We deploy IAM as a containerized service on top of Kubernetes

autoscaling, zero downtime rolling updates



IAM APIs - a subset

- <u>SCIM</u> API IAM provides a RESTful API, based on the System for Cross-domain Identity Management (SCIM) standard, that can be used to access information in the IAM database
 - users, groups, group memberships, etc...
 - The API can be used as an integration point towards external systems
 - for example, the SCIM API is used in the integration with the HTCondor batch system to do UNIX account pre-provisioning based on IAM account information

IAM APIs - a subset

- <u>IAM account API</u> it's a RESTful API used to manage user attributes, authorities, labels, clients, group membership, etc.
- IAM client management & registration API this API solves several scalability and usability limits of old MITREid Connect API:
 - pagination → no pagination on MITREid client management APIs causes the management dashboard to be unavailable with a large number of clients
 - server-side search functionality → no client search API on MITREid
 - clients ownership → on MITREid managing a client requires to use <u>registration</u> access tokens, making it hard for users to have a clear view of their registered clients; now users own their created clients and old registration access token can be used to **redeem** and link an owned client

IAM v1.8.1

Released on: 2023-02-28

Major **highlights**:

- Scopes management interface added to IAM dashboard
- Group Manager interface added to IAM dashboard
- Support for <u>AARC-G069</u> guideline (groups and roles membership information can be requested with the entitlements scope and appears in the entitlements claim of the access token) to increase conformance to AARC Blueprint Architecture

Latest release: <u>IAM v1.8.2</u>

Released on: 2023-05-31

Major **highlights**:

- Introduced new admin scopes in order to access IAM API endpoints
 - From this release, an administrator access token is not enough to have full access to IAM API endpoints. The scopes iam:admin.read and iam:admin.write are now needed
- Bump Spring-Boot version to 2.6.14

Next release: <u>IAM v1.8.3</u>

Major **highlights**:

- Add missing foreign keys to the database
- Query by token value hash instead of token value
- Enable Redis caching of scope matchers and well-known endpoint
 - Replace Google cache for scope matchers with Spring one
 - Make Redis cache configurable with redis-cache.enabled property
 - Add well-known endpoint to Redis cache
- Allow to add certificates with same subject and different issuer

. . .

Our roadmap

In progress:

Add scope policy management into IAM dashboard #382

To do:

- Local accounts: check password quality #544
- Support for AARC guidelines <u>#467</u>, <u>#466</u>, <u>#469</u>
- IAM should allow users to request account removal #362
- Support for Multi-factor Authentication #418
- More scalability/availability
- Overall security assessment
- Support for OIDC Federation model

- - -

Support for AARC guidelines

Support for AARC guidelines

IAM support to the <u>AARC Blueprint Architecture</u> is currently based on the following guidelines:

- AARC-G002/AARC-G069 describe how to encode **group membership information**, in particular:
 - groups are not included by default in access and ID tokens
 - o groups can be requested using the eduperson_entitlement/entitlementsscope and they are encoded as URN in the eduperson entitlement/entitlementsclaim
 - o smooth transition between new and old claim: if users ask for the old eduperson_entitlement scope, they still get eduperson entitlementclaim in addition to the newest entitlements claim

Example:

```
$ oidc-token -s eduperson_entitlement aarc-client | jwt decode

"eduperson_entitlement": [
    "urn:geant:projectescape.eu:group:escape:cms",
    "urn:geant:projectescape.eu:group:escape"
]

"entitlements": [
    "urn:geant:projectescape.eu:group:escape:cms",
    "urn:geant:projectescape.eu:group:escape.
```

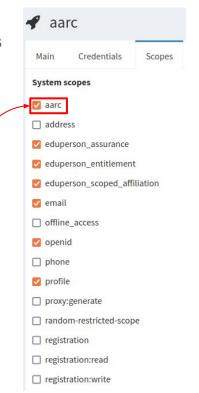
In the context of the ESCAPE project, projectescape.eu is a <u>delegated</u> namespace registered under *geant*

Support for AARC guidelines

- AARC-G021 for expressing assurance information
 - LoA can be requested using the eduperson_assurance scope and it is encoded in the eduperson assurance claim
- AARC-G025 for expressing affiliation information within Community
 - Affiliation can be requested using the eduperson_scoped_affiliation scope and it is encoded in the eduperson scoped affiliation claim
 - e.g. "eduperson_scoped_affiliation": "member@projectescape.eu" (hardcoded in IAM v1.8.0)

Enabling AARC support: the AARC profile

- An INDIGO IAM profile is a set of rules that can customize which information is included within:
 - access tokens
 - id tokens
 - userinfo endpoint responses
 - introspection endpoint responses
- The default JWT profile is iam but can be changed by configuration
- The configured default profile can be overridden per client:
 - o clients must be configured to support a scope equal to the name of the profile
 - same logic used with the openid scope
 - example: a client requesting a token with the eduperson_assurance scope should request scope="aarc eduperson_assurance"
- IAM currently supports three profiles: iam, wlcg and aarc



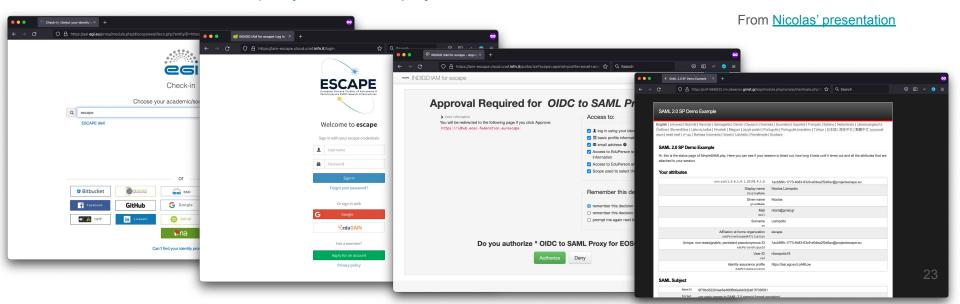
Support for AARC guidelines - Future developments

We planned to work soon on supporting:

- AARC-G026 guideline
 - add voPersonID
- full support <u>AARC-G025</u> guideline
 - now only eduPersonScopedAffiliation is defined
 - to-do: if logged via a remote provider, propagate its eduPersonScopedAffiliation to voPersonExternalAffiliation
- AARC-G049/AARC-G061 guideline
 - support aarc_idp_hint (ex idphint) to identify the supported SAML EntityID (or OIDC issuer)
- AARC-G031 guideline
 - support combination of the assurance of external identities

IAM integration with EGI Check-in

- Check-in acts as SAML Service Provider
- The **ESCAPE IAM** instance acts as SAML Identity Provider
 - since IAM can only act as SP, in order to integrate the ESCAPE IAM into the EOSC AAI federation an <u>OIDC-to-SAML proxy</u> has been deployed

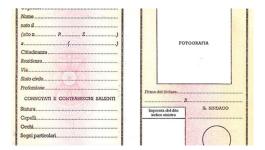


Future support for OIDC Federations

- The OpenID Connect Federation 1.0 specification, being finalised, describes how two entities wishing to interact can **dynamically** retrieve and resolve trust and metadata for a given protocol using a third-party *Trust Anchor*
- In SAML, a participant in several federations must create ad hoc metadata for each federation
- In OIDC-Fed, all federation participants publish their own federation metadata, which is the same for all federations to which the participant belongs; the final dynamically produced metadata is the result of the various policies acquired by the trust anchors applied to the entity metadata

SAML vs OIDC Federation

SAML



OIDC Federation

DICHIARAZIONE SOSTITUTIVA DI ATTO NOTORIO (art. 19 e art. 47 D.P.R. 28 dicembre 2000 n. 445)

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D.P.R. n. 445/2000						

DICHIARA i seguenti stati, qualità personali o fatti

SAML

- the SAML metadata can be compared to the identity card of a Service Provider (SP)
- the characteristic information of a service is certified by Federation Authority

OIDC Federation

- the Trust Anchor guarantees the identity of the federation members
- federation member declares their characteristics
- e.g. in the declaration in lieu of affidavit, Mario Rossi declares and signs his characteristics

IAM deployment, performance and HA

IAM deployments at CNAF





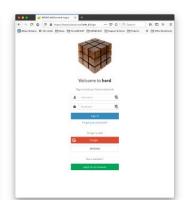






~ 20 IAM instances









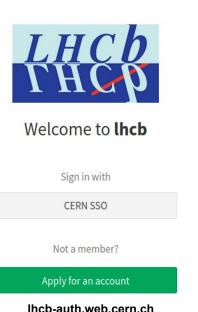


IAM deployments outside CNAF

~ 10 IAM instances





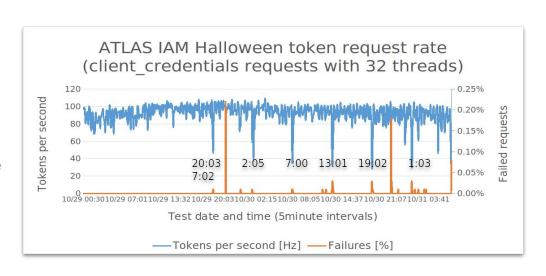




iam-mesonet.ijclab.in2p3.fr

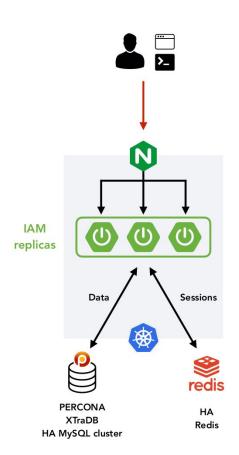
IAM performance: a goal to be achieved

- Unannounced stress tests have been performed on the Atlas IAM instance hosted at CERN
 vegeta attack with 100 Hz token request rate using client credentials grant
- ~100 Hz sustained for more than two days (300 ms response time, 0% error rate)
- then, IAM showed some degradation and it became unavailable due to deployment limits
- Recent stress tests on a CERN instance have shown that IAM can sustain up to 500 Hz just optimizing the NGINX configuration
- Scalability and performance tests are planned for the next <u>IAM Hackathon</u>



IAM in High Availability

- Starting from version 1.8.0, the IAM service can be deployed in **High Availability** mode
 - IAM supports session data externalization
 - IAM becomes a completely stateless application
- About externalized sessions: IAM relies on redis as external component used to store session data
- Tests in progress: IAM has been deployed with 3 replicas on the dev IAM instance (at CNAF)
 - we faced some cluster limits
 - we planned to use a testbed hosted at CERN



IAM demo

What will be shown

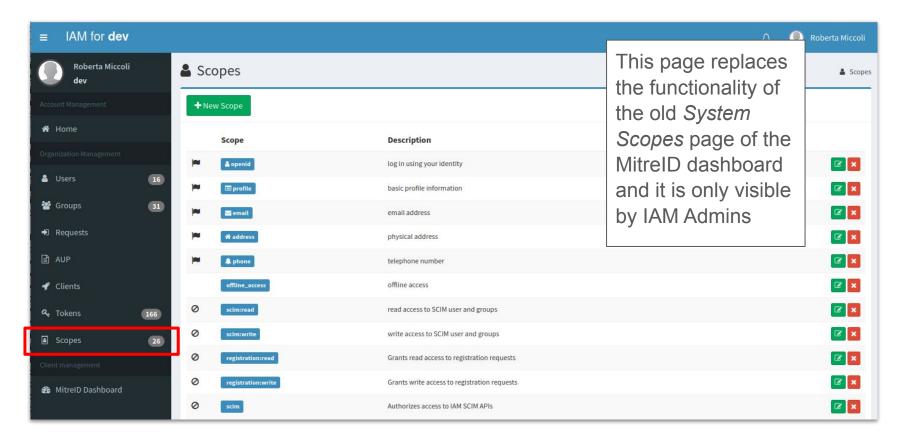
IAM v1.8.1:

- Scope management interface
- Group Manager interface

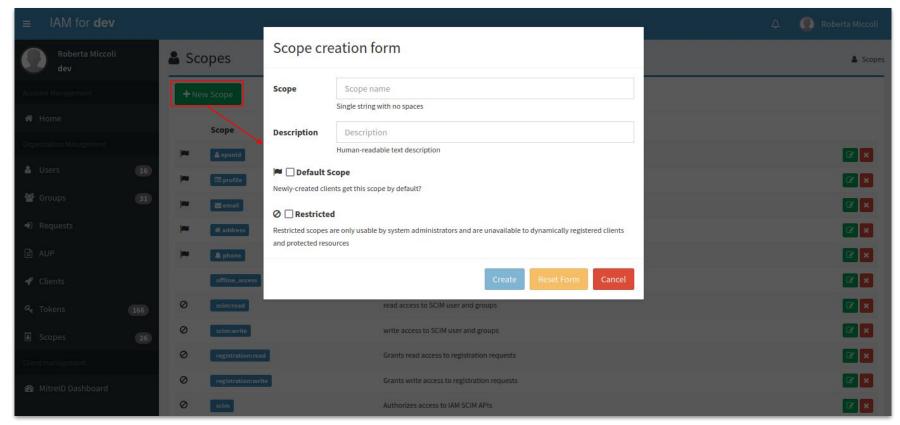
IAM v1.8.2:

Access to IAM API endpoints requires new admin scopes

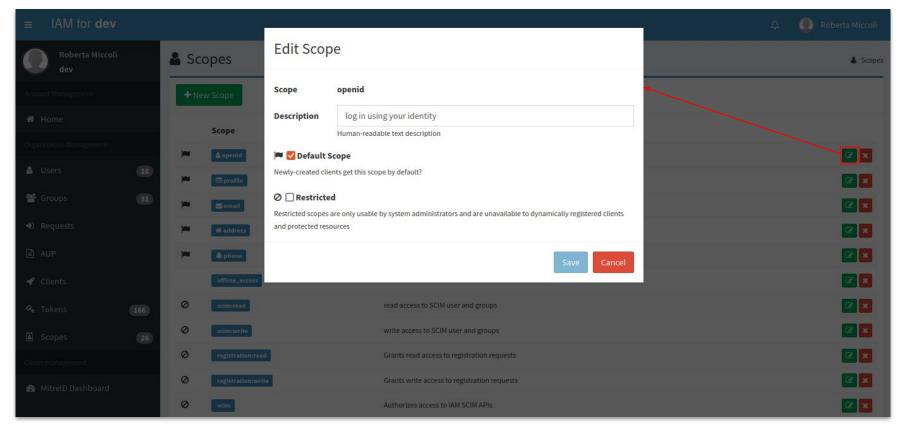
Scopes management interface



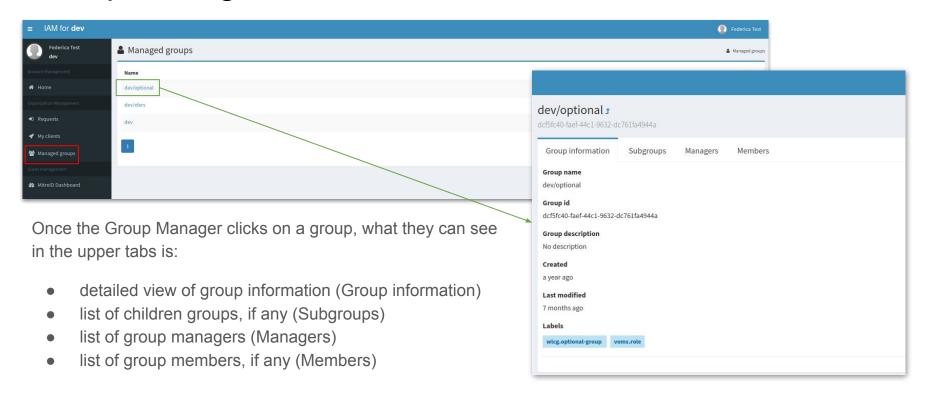
Scopes management interface



Scopes management interface



Group Manager interface

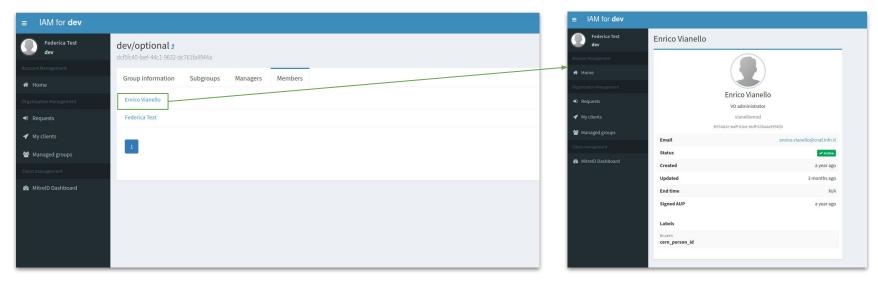


Group Manager interface

A Group Manager in IAM does not have the same privileges as the IAM Admin in managing groups. Currently, they can:

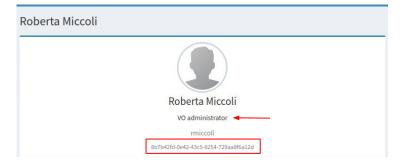
- approve/reject membership requests
- delete users from their managed groups

The Group Manager has also the possibility to click on group members, where a limited view of user information (including name, surname, uuid, username, email, status, created, updated, end time and labels) is shown.



Access to IAM API endpoints

```
$ oidc-token escape-demo
eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLn...
$ curl -X GET -H "Authorization: Bearer eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLn..."
https://iam-dev.cloud.cnaf.infn.it/iam/account/search
{"error":"insufficient_scope","error_description":"Insufficient scope for this
resource", "scope":"iam:admin.read"}
```



Access to IAM API endpoints

```
$ oidc-token escape-demo2
eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLnZlciI6Ij...
$ curl -X GET -H "Authorization: Bearer eyJraWQiOiJyc2ExIiwiYWxnIjoiUlMyNTYifQ.eyJ3bGNnLnZlciI6Ij..."
https://iam-dev.cloud.cnaf.infn.it/iam/account/search | jq
  "totalResults": 16,
  "itemsPerPage": 10,
  "startIndex": 1.
  "Resources": [
          "id": "73f16d93-2441-4a50-88ff-85360d78c6b5",
          "created": "2021-12-08T08:50:13.000+01:00",
          "lastModified": "2021-12-08T08:50:13.000+01:00",
          "location":
"https://iam-dev.cloud.cnaf.infn.it/scim/Users/73f16d93-2441-4a50-88ff-85360d78c6b5",
          "resourceType": "User"
          },
          "userName": "admin",
          "name": {
          "familvName": "User",
          "formatted": "Admin User",
          "givenName": "Admin"
          "displayName": "admin",
          "active": true,
          "emails": [
          "type": "work",
          "value": "admin@iam.test",
          "primary": true
```

Thanks for your attention!

Questions?

Useful references

IAM on GitHub: https://github.com/indigo-iam/iam

IAM documentation: https://indigo-iam.github.io/docs

IAM in action video: https://www.youtube.com/watch?v=1rZlvJADOnY

For general information:

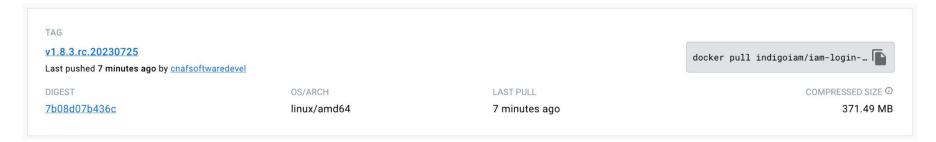
- OAuth 2.0: https://oauth.net/2.1/ and OAuth 2.1: https://oauth.net/2.1/
- OpenID Connect: https://openid.net/connect/
- JSON Web Token: https://www.rfc-editor.org/rfc/rfc7519
- OpenID Connect Federation: https://openid.net/specs/openid-connect-federation-1_0.html

Contacts:

<u>iam-support@lists.infn.it</u>

Spoiler alert

The very latest update



docker pull indigoiam/iam-login-service:v1.8.3.rc.20230725

What's Changed

- Save access token value as an hash in order to use lighter db indexes and avoid conflicts by @rmiccoli in #613
- Avoid upper case characters into VO names by @SteDev2 in #616
- Add SCIM endpoint entry to well-known endpoint by @federicaagostini in #631
- Allow to add certificates with the same subject DN by @rmiccoli in #624
- Delete unsupported response types by @rmiccoli in #610
- Update account AUP via API by @rmiccoli in #608
- Add missing foreign keys to the database by @enricovianello in #632
- Enable Redis scope matchers and well-known endpoint caching by @federicaagostini in #633